

SECOND QUARTER \* 2017 VOLUME XXV

# DISCOVER THE FACTS



### Governor

**Brian Sandoval** 

### Lt. Governor • Chair

Mark A. Hutchison

### **Nevada Commission on Tourism**

### **Commissioners**\*

Cindy Carano, Vice Chair

Julia Arger Bob Morse
Richard Arnold Don Newman
Bob Cashell Rossi Ralenkotter
Phil DeLone Herb Santos, Jr.
Brian Krolicki Bob Stoldal

Denice Miller Mike (Manohar) Vaswani \*Represents the commission as of September 30, 2017.

### **Director**

Claudia Vecchio

A Quarterly Report Published by the Nevada Division of Tourism

# **Research and Analysis**

Kyle Shulz

### **Contact**

401 North Carson Street Carson City, NV 89701

(p) 775.687.4322

(p) 800.237.0774

(f) 775.687.6779

TRAVELNEVADA.BIZ

# **ROOM TAX COLLECTIONS**

Dollars shown represent 3/8 of 1 percent, the amount allocated to the state to promote tourism.

MONTH	2015	2016	PERCENT CHANGE
July	\$1,798,254	\$2,024,080	12.6%
August	1,785,675	1,919,808	7.5%
September	1,912,063	2,162,786	13.1%
October	2,168,165	2,230,199	2.9%
November	1,757,895	1,846,970	5.1%
December	1,459,029	1,570,239	7.6%
MONTH	2016	2017	PERCENT CHANGE
January	2,083,944	2,204,500	5.8%
February	1,713,562	1,695,164	(1.1%)
March	1,975,897	2,401,257	21.5%
April	2,021,460	2,112,894	4.5%
May	1,954,631	2,069,839	5.9%
June	1,955,041	1,998,646	2.2%
TOTAL (Rolling 12 months)	\$22,585,614	\$24,236,383	7.3%

Second Quarter 2017 Area Highlights

AREA	2016	2017	PERCENT CHANGE
Clark County	\$5,445,021	\$5,615,445	3.1%
Washoe County	316,425	354,252	12.0%
Douglas County*	54,391	63,297	16.4%
Elko County	48,149	50,792	5.5%
Carson City	17,000	23,137	36.1%
All other counties	50,145 **	74,456	48.5%
TOTAL (State)	\$5,931,131	6,181,379	7.5%

Note: The remaining 5/8 of 1 percent remains with the county in which it was collected.

Effective 7/1/09, room tax collections are reported for the month of business activity. All prior years' of monthly data has been updated as well.

<sup>\*</sup>References to Douglas County in this report include the South Shore hotel-casino area at Lake Tahoe. orth Shore statistics are included under Washoe County.

<sup>\*\*</sup>Due to prior overpayment of the monthly 3/8 of 1% amounts, Humboldt County remissions total zero for the quarter while the credit balance with the State is drawn down.

# **VISITOR VOLUME**

The number of visitors to Nevada.

MONTH	2015	2016	PERCENT CHANGE
July	5,102,989	5,227,729	2.4%
August	4,802,868	4,806,566	0.1%
September	4,630,955	4,785,873	3.3%
October	4,841,855	4,861,042	0.4%
November	4,405,099	4,486,636	1.9%
December	4,246,448	4,353,084	2.5%
MONTH	2016	2017	PERCENT CHANGE
MONTH January	2016 4,382,832	2017 4,462,890	PERCENT CHANGE 1.8%
January	4,382,832	4,462,890	1.8%
January February	4,382,832 4,228,664	4,462,890 4,059,916	1.8% (4.0%)
January February March	4,382,832 4,228,664 4,800,575	4,462,890 4,059,916 4,935,055	1.8% (4.0%) 2.8%
January February March April	4,382,832 4,228,664 4,800,575 4,703,114	4,462,890 4,059,916 4,935,055 4,759,050	1.8% (4.0%) 2.8% 1.2%

Second Quarter 2017 Area Highlights

AREA	2016	2017	PERCENT CHANGE
Clark County:			
Las Vegas	10,816,850	10,743,820	(0.7%)
Laughlin	499,652	504,658	1.0%
Mesquite	353,651	358,368	1.3%
Washoe County	1,251,375	1,310,254	4.7%
All other counties	1,465,667	1,569,000	7.1%
TOTAL (State)	14,387,195	14,486,100	0.7%

Information contained throughout this publication is updated quarterly to reflect revisions to current and prior year's monthly data.

# **Second Quarter**

# **OCCUPANCY LEVEL**

A percentage based on room nights occupied and total room nights available.

MONTH	2015	2016	NET CHANGE
July	87.2%	89.3%	2.1
August	83.9%	84.5%	0.6
September	84.8%	87.2%	2.4
October	86.5%	85.6%	(0.9)
November	78.8%	79.3%	0.5
December	72.4%	73.1%	0.7
MONTH	0010	0017	NET OLIANOE
IVIUNIA	2016	2017	NET CHANGE
January	77.1%	77.8%	0.7
January	77.1%	77.8%	0.7
January February	77.1% 81.0%	77.8% 79.5%	0.7 (1.5)
January February March	77.1% 81.0% 85.3%	77.8% 79.5% 87.0%	0.7 (1.5) 1.7
January February March April	77.1% 81.0% 85.3% 83.7%	77.8% 79.5% 87.0% 84.4%	0.7 (1.5) 1.7 0.7

Second Quarter 2017 Area Highlights

o o o o o o o o o o o o o o o o o o o			
AREA	2016	2017	NET CHANGE
Clark County:			
Las Vegas	90.1%	89.8%	(0.3)
Laughlin	66.3%	68.2%	1.9
Mesquite	82.9%	80.8%	(2.1)
Lake Tahoe*	56.9%	63.9%	7.0
Washoe County	68.1%	69.6%	1.5
All other counties	60.5%	64.4%	3.9
QUARTER AVG (State)	84.4%	84.8%	0.4

The occupancy levels of Las Vegas, Laughlin, Mesquite, Washoe County and Lake Tahoe are reported by destination marketing organizations. The rural level is based on a survey sample of all other hotel/motel properties throughout the state. All rates are weighted based on total room nights available and room nights occupied (excluding monthly rentals).

<sup>\*</sup>References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

# **ROOM NIGHTS OCCUPIED**

The number of room nights occupied.

MONTH	2015	2016	PERCENT CHANGE
July	5,214,485	5,356,404	2.7%
August	5,016,159	5,068,690	1.0%
September	4,916,585	5,071,167	3.1%
October	5,175,929	5,136,907	(0.8%)
November	4,563,666	4,606,560	0.9%
December	4,352,743	4,396,550	1.0%
MONTH	2016	2017	PERCENT CHANGE
January	4,617,181	4,664,114	1.0%
February	4,544,218	4,311,456	(5.1%)
March	5,117,365	5,225,611	2.1%
April	4,854,776	4,904,342	1.0%
May	4,899,351	4,961,177	1.3%
June	5,115,244	5,067,329	(0.9%)
TOTAL (Rolling 12 months)	58,387,703	58,770,308	0.7%

Second Quarter 2017 Area Highlights

AREA	2016	2017	PERCENT CHANGE
Clark County:			
Las Vegas	12,234,338	12,182,218	(0.4%)
Laughlin	604,185	615,173	1.8%
Mesquite	128,795	139,992	8.7%
Lake Tahoe*	121,237	136,494	12.6%
Washoe County	1,065,353	1,096,867	3.0%
All other counties	715,464	762,105	6.5%
TOTAL (State)	14,869,372	14,932,849	0.4%

# **Second Quarter**

<sup>\*</sup>References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

# **ROOM INVENTORY**

The number of hotel/motel rooms in Nevada.

MONTH	2015	2016	PERCENT CHANGE
July	192,848	193,392	0.3%
August	192,799	193,404	0.3%
September	193,287	193,770	0.2%
October	193,046	193,506	0.2%
November	193,034	193,690	0.3%
December	193,981	193,908	(0.0%)
MONTH	2016	2017	PERCENT CHANGE
MONTH January	2016 193,197	2017 193,477	PERCENT CHANGE 0.1%
January	193,197	193,477	0.1%
January February	193,197 193,335	193,477 193,659	0.1% 0.2%
January February March	193,197 193,335 193,586	193,477 193,659 193,775	0.1% 0.2% 0.1%
January February March April	193,197 193,335 193,586 193,348	193,477 193,659 193,775 193,680	0.1% 0.2% 0.1% 0.2%

Second Quarter 2017 Area Highlights

2016	2017	PERCENT CHANGE	
149,262	148,433	(0.6%)	
10,020	9,914	(1.1%)	
1,695	1,905	12.4%	
2,344	2,346	0.1%	
17,543	17,648	0.6%	
12,996	12,996	0.0%	
193,860	193,242	(0.3%)	
	149,262 10,020 1,695 2,344 17,543 12,996	149,262       148,433         10,020       9,914         1,695       1,905         2,344       2,346         17,543       17,648         12,996       12,996	

Room inventory counts for the quarter represent the number of hotel/motel rooms available for daily rent as of June 30, 2017.

<sup>\*</sup>References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

# **GROSS GAMING REVENUE**

Statewide gaming revenue (win) is rounded to the nearest thousand and includes credit play.

MONTH	2015	2016	PERCENT CHANGE
July	\$923,035,887	\$1,015,558,544	10.0%
August	908,240,161	860,696,183	(5.2%)
September	916,466,665	948,961,678	3.5%
October	887,510,784	986,203,126	11.1%
November	944,346,452	930,424,599	(1.5%)
December	982,971,650	956,095,365	(2.7%)
MONTH	2016	2017	PERCENT CHANGE
MONTH January	2016 925,066,268	2017 1,036,265,399	PERCENT CHANGE 12.0%
January	925,066,268	1,036,265,399	12.0%
January February	925,066,268 989,909,589	1,036,265,399 945,597,571	12.0% (4.5%)
January February March	925,066,268 989,909,589 922,329,185	1,036,265,399 945,597,571 991,023,123	12.0% (4.5%) 7.4%
January February March April	925,066,268 989,909,589 922,329,185 876,135,201	1,036,265,399 945,597,571 991,023,123 886,528,810	12.0% (4.5%) 7.4% 1.2%

Second Quarter 2017 Area Highlights

AREA	2016	2017	PERCENT CHANGE
Clark County:	\$2,346,279,283	\$2,388,224,173	1.8%
Strip	1,511,301,661	1,519,156,099	0.5%
Downtown	135,679,213	153,571,696	13.2%
Laughlin	119,451,672	123,274,263	3.2%
Mesquite	28,978,318	30,573,414	5.5%
County balance	550,868,420	561,648,701	2.0%
Washoe County	200,251,460	199,534,624	(0.4%)
Lake Tahoe*	45,170,826	51,621,489	14.3%
Elko County	67,454,263	70,245,548	4.1%
Carson Valley Area	24,953,107	25,611,101	2.6%
All other counties	37,429,013	38,324,041	2.4%
TOTAL (State)	\$2,721,537,953	\$2,773,560,976	1.9%

### **Second Quarter**

<sup>\*</sup>References to Lake Tahoe in this report represent the South Shore hotel-casino area at Lake Tahoe. North Shore statistics are included under Washoe County.

# **CONVENTION ATTENDANCE**

The number of delegates attending conventions in Nevada.

MONTH	2015	2016	PERCENT CHANGE
July	336,316	377,228	12.2%
August	598,132	573,681	(4.1%)
September	547,502	643,156	17.5%
October	648,289	533,171	(17.8%)
November	572,986	544,770	(4.9%)
December	250,203	260,987	4.3%
MONTH	2016	2017	PERCENT CHANGE
MONTH January	2016 798,190	2017 754,281	PERCENT CHANGE (5.5%)
January	798,190	754,281	(5.5%)
January February	798,190 631,041	754,281 643,748	(5.5%) 2.0%
January February March	798,190 631,041 706,627	754,281 643,748 779,669	(5.5%) 2.0% 10.3%
January February March April	798,190 631,041 706,627 663,823	754,281 643,748 779,669 531,143	(5.5%) 2.0% 10.3% (20.0%)

Second Quarter 2017 Area Highlights

AREA	2016	2017	PERCENT CHANGE
Clark County:			
Las Vegas	1,470,362	1,462,874	(0.5%)
Washoe County	161,421 *	62,895	(61.0%)
All other counties	41,574	32,961	(20.7%)
TOTAL (State)	1,673,357	1,558,730	(6.9%)

<sup>\*</sup>Men's USBC Open Championship took place in 2016.

# **AIRPORT VOLUME**

The number of passengers arriving and departing from Nevada's airports.

MONTH	2015	2016	PERCENT CHANGE
			2.4%
July	4,448,631	4,557,434	
August	4,380,048	4,477,838	2.2%
September	4,111,301	4,413,895	7.4%
October	4,441,399	4,619,746	4.0%
November	4,028,278	4,167,501	3.5%
December	3,976,552	4,022,086	1.1%
MONTH	2016	2017	PERCENT CHANGE
January	3,843,144	3,987,893	3.8%
February	3,745,373	3,747,952	0.1%
March	4,420,043	4,595,744	4.0%
April	4,220,079	4,400,285	4.3%
May	4,471,129	4,561,296	2.0%
June	4,502,348	4,596,040	2.1%
TOTAL (Rolling 12 months)	50,588,325	52,147,710	3.1%

Second Quarter 2017 Area Highlights

AREA	2016	2017	PERCENT CHANGE
McCarran Int. (Las Vegas)	12,195,393	12,467,805	2.2%
Reno/Tahoe Int.	901,424	987,613	9.6%
Laughlin/Bullhead Int.	54,079	62,929	16.4%
Elko Airport	7,339	8,443	15.0%
Henderson Exec. Airport	35,321	30,831	(12.7%)
TOTAL (State)	13,193,556	13,557,621	2.8%

Passenger counts may or may not include commercial, charter, and scenic tour airline traffic as well as local passengers.

# **Second Quarter**

# **VEHICLE TRAFFIC COUNTS**

The number of vehicles entering Nevada by way of interstate, U.S. and state highways.

MONTH	2015	2016	PERCENT CHANGE
July	3,321,812	2,898,010 *,**	(12.8%)
August	3,092,279	2,655,534 *	(14.1%)
September	2,744,120	2,397,806 *	(12.6%)
October	2,548,163	2,188,085 *	(14.1%)
November	1,868,542 *	1,796,517 *,***	(3.9%)
December	2,088,239 *	2,079,125 *,***	(0.4%)

MONTH	2016	2017	PERCENT CHANGE
January	2,003,416 *	1,792,350 *	(10.5%)
February	2,331,832	1,695,509 *,***	(27.3%)
March	2,452,377	1,973,558 *,***	(19.5%)
April	2,105,696 *	2,025,563 *,***	(3.8%)
May	2,303,045 *	2,175,930 *,***	(5.5%)
June	2,467,806 *,**	2,350,589 *,***	(4.7%)
TOTAL (Rolling 12 months)	29,327,327	26,028,576	(11.2%)

#### Second Quarter 2017 Area Highlights

AREA	2016	2017	PERCENT CHANGE
I-15 at Primm/Jean	2,076,280	2,131,736	2.7%
I-15 at Mesquite	1,302,532	1,279,536	(1.8%)
I-80 at Verdi	<b>-</b> *	<u> </u> *	-
I-80 at Wells	235,719 **	295,927	25.5%
All other entry points	3,262,016	2,844,883 ***	(12.8%)
TOTAL (State)	6,876,547	6,552,082	(4.7%)

Traffic counts include interstate, U.S. and state highways. Counts may or may not include local traffic.

<sup>\*</sup>Due to equipment failure on Interstate 80 at Verdi, the traffic totals for November through December 2015, January 2016 and April 2016 through June 2017 do not contain any data.

<sup>\*\*</sup>Due to road construction/equipment failure at Wells, the traffic totals for June and July 2016 contain partial data.

<sup>\*\*\*</sup>Due to road construction/equipment failure at various other entry points, the respective traffic totals for November through December 2016 and February through June 2017 do not contain any data.

# PARK USAGE

The number of people visiting state and nearby national parks.

MONTH	2015	2016	PERCENT CHANGE
July	3,700,274	4,282,252	15.7%
August	3,647,337	3,646,725	0.0%
September	2,984,296	3,471,305	16.3%
October	2,350,672	2,622,652	11.6%
November	1,382,561	1,727,298	24.9%
December	1,171,224	1,321,285	12.8%
MONTH	2016	2017	PERCENT CHANGE
MONTH	2016	2017	PERCENT CHANGE
January	1,125,300	1,252,720	11.3%
January	1,125,300	1,252,720	11.3%
January February	1,125,300 1,531,594	1,252,720 1,307,090	11.3% (14.7%)
January February March	1,125,300 1,531,594 2,489,831	1,252,720 1,307,090 2,176,672	11.3% (14.7%) (12.6%)
January February March April	1,125,300 1,531,594 2,489,831 2,469,517	1,252,720 1,307,090 2,176,672 2,946,488	11.3% (14.7%) (12.6%) 19.3%

Second Quarter 2017 Area Highlights

AREA	2016	2017	PERCENT CHANGE
Nevada State Parks	1,118,597	1,136,735	1.6%
Great Basin Nat. Park	42,877	35,037 *	(18.3%)
Lake Mead Nat. Rec. Area	2,111,895	2,432,577	15.2%
Hoover Dam Visitor Center	202,272	207,508	2.6%
Grand Canyon Nat. Park	1,784,871	1,913,712	7.2%
Zion Nat. Park	1,394,094	1,563,381	12.1%
Bryce Canyon Nat. Park	957,674	1,005,937	5.0%
Death Valley Nat. Park	274,170	303,523	10.7%
Yosemite Nat. Park	1,520,781	1,372,793	(9.7%)
TOTAL (All Parks)	9,407,231	9,971,203	6.0%

<sup>\*</sup>Does not include June 2017 data.

# **Second Quarter**

### INFORMATION SOURCES

#### **CARSON CITY CONVENTION & VISITORS BUREAU**

716 N. Carson Street Carson City, NV 89701 775-687-7410 • Fax: 775-687-7416 www.visitcarsoncity.com

#### CARSON VALLEY CHAMBER OF COMMERCE

1513 U.S. Hwy 395 North Gardnerville, NV 89410 775-782-8144 • 800-727-7677 Fax: 775-782-1025 • www.carsonvalleynv.org

#### **ELKO CONVENTION & VISITORS AUTHORITY**

700 Moren Way, Elko, NV 89801 775-738-4091 • 800-248-3556 Fax: 775-738-2420 • www.elkocva.com

#### **ELKO REGIONAL AIRPORT**

975 Terminal Way, Elko, NV 89801 775-777-7190 • Fax: 775-777-7193 www.elkocity.com

#### ELY BRISTLECONE CONVENTION CENTER

150 Sixth St., P.O. Box 958, Ely, NV 89301 775-289-3720 • 800-490-9350 Fax: 775-289-6757 • www.elynevada.net

#### **FALLON CONVENTION CENTER**

100 Campus Way, Fallon, NV 89406 775-423-4556 ● 800-874-0903 Fax: 775-423-8926 ● www.fallontourism.com

#### **HAWTHORNE CONVENTION CENTER**

932 E St., P.O. Box 2281 Hawthorne, NV 89415 775-945-5854 • Fax: 775-945-3826 www.mineralcountychamber.com

#### HENDERSON CONVENTION CENTER & VISITORS BUREAU

200 S. Water St., Henderson, NV 89015 702-565-2171 • Fax: 702-565-2177 www.visithenderson.com

#### LAKE TAHOE VISITORS AUTHORITY

1156 Ski Run Blvd., South Lake Tahoe, CA 96150 530-544-5050 • 800-AT-TAHOE Fax: 530-544-2386 • www.bluelaketahoe.com

#### LAS VEGAS CONVENTION & VISITORS AUTHORITY

3150 Paradise Rd., Las Vegas, NV 89109-9096 702-892-0711 • 877-847-4858 Fax: 702-892-7547 • www.LasVegas.com

#### MCCARRAN INTERNATIONAL AIRPORT

P.O. Box 11005, Las Vegas, NV 89111-1005 702-261-5211 • 800-261-5704 Fax: 702-597-9553 • www.mccarran.com

#### NATIONAL PARK SERVICE

1849 C Street NW, Washington, D.C. 20240 202-208-6843 • www.nps.gov

#### **NEVADA DEPARTMENT OF TRANSPORTATION**

1263 S. Stewart St., Carson City, NV 89712 775-888-7000 ● Fax: 775-888-7201 www.nevadadot.com

#### **NEVADA DIVISION OF STATE PARKS**

1300 S. Curry St., Carson City, NV 89703 775-687-4384 • parks.nv.gov

# NEVADA DEPARTMENT OF EMPLOYMENT TRAINING, AND REHABILITATION

1929 N. Carson St., Carson City, NV 89703 775-684-3909 • www.detr.state.nv.us/es/es index.htm

#### **NEVADA GAMING CONTROL BOARD**

1919 E. College Pkwy., Carson City, NV 89706 775-687-6500 • gaming.nv.gov

#### PERSHING COUNTY COMMUNITY CENTER

820 Sixth St., P.O. Box 986, Lovelock, NV 89419 775-273-7144 • 888-273-3200 Fax: 775-273-7647 • www.zplace2b.com/pccof

#### **RENO-SPARKS CONVENTION & VISITORS AUTHORITY**

4001 S. Virginia St., Suite G, Reno, NV 89504 775-827-RENO • 800-FOR-RENO Fax: 775-827-7746 • www.visitrenotahoe.com

#### RENO-TAHOE INTERNATIONAL AIRPORT

2006 E. Plumb Lane, Reno, NV 89502 P.O. Box 12490, Reno, NV 89510 775-328-6400 • www.renoairport.com

#### TAHOE-DOUGLAS CHAMBER OF COMMERCE

195 U.S. Hwy 50 at Roundhill, P.O. Box 7139 Stateline, NV 89449 775-588-4591 • Fax: 775-588-4598 tahoe.tahoechamber.org

#### TONOPAH CONVENTION CENTER

301 Brougher Ave., P.O. Box 408 Tonopah, NV 89049 775-482-3558 • Fax: 775-482-3932 www.tonopahnevada.com

#### WENDOVER AREA CHAMBER OF COMMERCE & TOURISM

735 Wendover Blvd., P.O. Box 2468 Wendover, NV 89883 775-664-3414 • 800-426-6862 Fax: 775-664-3414 • www.westwendovercity.com

#### WINNEMUCCA CONVENTION & VISITORS BUREAU

50 W. Winnemucca Blvd., Winnemucca, NV 89445 775-623-5071 • 800-962-2638 Fax: 775-623-5087 • www.winnemucca.org

# **NEVADA STATE MAP**

